



KEITH MACHINERY CORP.

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KEITH MACHINERY CORP
34 GEAR AVE
LINDENHURST NY 11757

November 21, 2013

Dear Sir,

Please consider this outstanding turnkey opportunity from a leading generic pharmaceutical manufacturer.

Actavis Lincolnton, NC is a superbly equipped liquid, lotion, and cream pharmaceutical production facility. This site is in full operation through 2QTR of 2015 and has been consistently maintained in immaculate condition by dedicated skilled professionals. This facility is capable of manufacturing, packaging, warehousing, and quality testing generic liquid and semi-solid products for the Rx and OTC markets.

This opportunity will allow the buyer to purchase a turn-key facility covering the Actavis Lincolnton, NC building with equipment "in place" and in "ready to manufacture" condition. This 150,000 SF single story structure sits on a 13 acre plot, located approximately ½ hour from the Charlotte Airport (CLT).

Actavis Lincolnton, NC has an annual capacity of producing 14 million liquid units and 46 million semi-solid units, now operating with 320 employees. Key products manufactured include Permethrin Cream/Lotion, Clobetasol Lotion/Shampoo, Nystatin Cream/Ointment, BMD/BMV Cream & Ointment, Tretinoin Cream, Ibuprofen Suspension, Triple Antibiotic Ointment, Hydrocortisone Cream/Ointment, Miconazole Nitrate Cream & Suppositories.

Actavis Lincolnton, NC is ready to turn your liquid, cream, and lotion products into profit. This opportunity has the potential for superior long term profitability combined with the benefit of short term availability and quick start up.

The facility is brokered by Keith Machinery Corp. We welcome all serious inquiries, and we look forward to hearing from you.

Sincerely,

Keith Machinery Corp.

Kevin Jampolis

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